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June 14, 2022

Via ECF Filing

Hon. James L. Garrity, Jr. **US Bankruptcy Court** One Bowling Green New York, NY 10004-1408

> Genever Holdings LLC - Case No. 20-12411-JLG Re:

> > Status letter – May 24, 2022 Status conference/Disclosure Statement Hearing

Dear Judge Garrity:

Please accept this status letter relating to pending matters in the Chapter 11 case. I have circulated to counsel for Bravo Luck, PAX and Judge Cyganowski a proposed amended plan which I prepared to address the objections previously asserted by PAX in an effort to gain consensus among the settling parties. I anticipate that I will be fielding comments over the next few days, and expect that I will continue to revise the document before it is ready for filing. Therefore I respectfully request that the status conference scheduled for June 21, 2022 be adjourned to give additional time to attempt to develop a consensual plan. I have the consent for counsel for Bravo Luck and PAX to the requested adjournment.

I also note that Miles Kwok's Chapter 11 case remains pending in Connecticut, although a ruling on several motions is expected, including the request to dismiss the case.

The Sales Officer's efforts to market the Residence continue, and I will update the Court under separate letter. Administratively, the Debtor is current with its operating reports.

Respectfully yours,

/s/ Kevin J. Nash

cc: Richard Morrissey, Esq. (Via ECF and email)
Francis Lawall, Esq. (Via ECF and email)
Hon. Melanie Cyganowski (Ret.) (Via ECF and email)
Peter Friedman, Esq. (Via ECF and email)
Aaron Mitchel, Esq. (Via ECF and email)

**Memorandum Endorsed Order

The written request for adjournment herein is granted. All matters scheduled for July 21, 2022 are hereby adjourned to August 16, 2022 at 10:00 a.m. (ET). The parties shall file a status letter with the Court no later than 12:00 p.m. (ET) on August 9, 2022 and mail two single-sided copies to Chambers.

Dated: June 17, 2022

New York, NY

<u>/s/ James L. Garrity, Jr.</u> Honorable James L. Garrity, Jr. United States Bankruptcy Judge